

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	na Modern Dairy Holding	gs Ltd.	
Date Submitted 03 /	3 / 2015		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> De	escription : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

28/02/ 2015

Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other	Par value (State	Authorised share
	classes of shares	currency)	capital (State currency)
Balance at close of preceding month		,	
Balance at close of preceding month Increase/(decrease)		,	

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,827,338,751	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,827,338,751	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —					-	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
2. Share Option						
Exercise Price						
HK\$2.89						
Scheme adopted						
on						
$\frac{31}{(17/11/2011)}$						
0.1	0	0	0		0	21 (12 250
Ordinary shares	0	0	0	(815,697)	0	31,613,358
(Note 1)						
3. Share Option Exercise Price HK\$3.38						
Scheme adopted						
on (7/5/2014)						
(5/6/2014)						
Ordinary shares	0	0	((387,825)		0 77,862,175
(Note 1)						

4.						
(Note 1)			nce shares)	N/A		
Total funds raised during the mon options (State currency)	th from exercis		Other class)	N/A		
Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						

For Main Board and GEM listed issuers

				For Main Board	and GEWI liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares) Nil		_
			•	ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
0. 1. 1. ('01' . 1)	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						

3.				
<u>3.</u>	<u>—</u>			
Stock code (if listed) Class of shares				
issuable (Note 1)		<u> </u>		
Subscription price EGM approval date		_		
(if applicable) (dd/mm/yyyy)	(/ /)			
4.		_		
Stock code (if listed)				
Class of shares		_		
issuable (<i>Note 1</i>) Subscription price		_		
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)		. (Ordinary shares) Nil	
			(Preference shares) $\overline{N/A}$	
			(Other class) N/A	<u> </u>
Any other Agreements or Arra	angements to Issue Share	es of the Issuer which	are to be Listed, includ	ing Options (other
than under Share Option Sche	mes)		No. of new shares of	No. of new shares of
			issuer issued during the month pursuant	issuer which may be issued pursuant thereto
Full particulars including EC if applicable, and class of sha	GM approval date (dd/mi	m/yyyy),	thereto	as at close of the month
1. N/A	ares issuable.			
		shares (Note 1)		
2				
		(/ /) shares (<i>Note 1</i>)		
3.		,		

shares (Note 1)

Nil N/A N/A

(Ordinary shares) (Preference shares) (Other class)

Total D.

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44 1111))))))				N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IVA
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price: Currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IV/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI / A
							N/A

			For Main B	oard	and GEM list	
					No. of new	No. of new
				i	shares of	shares of issuer which
				1	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
-	Type of Issue					month
		Class of shares issuable (Note 1)	e	_		
9.	Capital	Issue and allatment	(/ /)		
). 	reorganisation	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)				N/A
						· ·
		Class of shares issuable	e			
		(Note 1)				
10.	Other At State (Please specify) Price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	`	,		N/A
-		Total E. ((Ordinary sh	ares)	Nil	
			reference sh			
			(Other o	class)	N/A	
To	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A to E):	(1)	0	
	•			(2)	N/A	
					,	
To	otal increase / (decrease) in preference shares of	during the month (i.e. Tot	al of A to E	E):	N/A	
To E	otal increase / (decrease) in other classes of shape	ares during the month (i.e	e. Total of A	\ to	N/A	
	r. These figures should be the same as the relevar	nt figures under II ahove	("Movemer	ıts in	Issued Shar	æ
	apital").)	, d	,			

Remarks (if any):
N/A
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Submitted by: WONG Kai Hing
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.